CITY OF FIRCHEST

BUSINESS LICENSING SERVICES AGREEMENT

FEB 27 2014

I. Parties and Contact Information

RECEIVED

This Business Licensing Services Agreement ("Agreement") is entered into between the parties identified below:

> State of Washington Department of Revenue **Business Licensing Services**

City of Fircrest

("Revenue")

("Partner")

Mailing Address

PO Box 47475

115 Ramsdell Street

Olympia, WA 98504-7475

Fircrest, WA 98466

Delivery Address 6500 Linderson Way SW, Ste 102

115 Ramsdell Street

Tumwater, WA 98501

E-Mail: mariam@dor.wa.gov

Fircrest, WA 98466

Contact Person:

Maria Moore

Colleen Corcoran Phone: (253) 564-8901 FAX: (253) 566-0762

Phone: (360) 705-6641 FAX: (360) 705-6699

E-Mail: ccorcoran@cityoffircrest.net

II. Purpose.

The purpose of this Agreement is to establish the terms under which the Business Licensing Services Division of the Department of Revenue will act as Partner's agent for the purpose of collecting, processing, and disbursing information, licenses, and fees related to Partner's licensing or other regulatory activities. Partner retains all power and authority over its business licensing and other regulatory activities except as expressly delegated to Revenue under this Agreement.

<u>III.</u>	Eff	<u>ective</u>	date.

This Agreement is effective as of (check one):	(mm/dd/yyyy).
	the date of the last signature of the parties.

IV. Services provided by Revenue

Revenue will perform the services identified in this Section IV using best efforts in a manner determined by Revenue in good faith to be appropriate considering objectives, costs, and effectiveness.

- Distribute and process initial and renewal internet and/or paper-based applications for Partner's business licensing and/or other regulatory activities.
- Collect and process license fees and licensing information received from applicants and licensees. Disburse collected fees as directed by Partner.
- Issue Business License with Partner's license endorsement as authorized by Partner.

- Provide routine reports on Partner's business licenses as requested by Partner, which may include
 daily lists of new business applications and renewals, fees processed each day, weekly list of
 pending accounts, and lists of businesses for which fees have been transferred.
- Maintain electronic or microfilm images of all paper documents and electronic representations of electronic filings received by Revenue from applicants and provide copies or certified copies as requested.
- Maintain a database containing information received from applicants and licensees (the BLS Database).
- Provide technical assistance to establish and configure appropriate BLS Database access and secure access for Partner staff.
- Provide initial training to Partner staff in the use of the BLS Database, and ongoing training to address
 changes to the BLS database/access protocols or in Partner staff. Training will occur at Partner's
 location, over the telephone, or online, as agreed upon by the parties.
- Effect reasonable modifications in the BLS system, database, process, or forms to accommodate Partner's licensing or other regulatory requirements. Revenue will consult with Partner in evaluating alternatives and determining the most feasible and timely means of achieving Partner objectives.
- Timely notify Partner of other modifications to the BLS system, database, process, or forms, including modifications accommodating other BLS partners.

V. Partner obligations

- Timely provide Revenue with all information requested to implement Partner's participation in the BLS program.
- Follow all requirements identified by Revenue as necessary for participation in the BLS program, including using:
 - The Business License Application and other forms and processes established by Revenue;
 - The "Business License" document for proof of licensure under Partner's licensing or regulatory program.
 - The Unified Business Identifier (UBI) number to identify licensees and license accounts in all communications with Revenue.
- Obtain and maintain at its own cost, all necessary equipment and on-line services required at Partner's business location(s) to support Partner's access into and use of the BLS Database. Endto-end testing will take place until such time as Revenue is satisfied.
- Ensure Partner Licensing and Information Technology staff are available to respond promptly to Revenue. Partner staff will be knowledgeable of Partner operations and/or technology and be able to assist Revenue staff with process improvements and/or troubleshooting.
- Provide timely advance notice to Revenue of potential changes to Partner business licensing requirements, fees or processes.
- Upon request by Revenue, provide statistical data associated with the BLS Partner Partnership Agreement such as Full Time Equivalent (FTE) savings, change in number of Partner licensees, and change in revenue flow.

VI. Compensation

Services identified in this Agreement are provided by Revenue at no charge with the exception of the following:

- Partner shall reimburse Revenue for all fees charged by credit card processors and/or financial
 institutions upon any funds charged, collected, or refunded by Revenue in processing applications
 and /or collecting fees related to Partner's licensing or other regulatory activities.
- Partner shall reimburse Revenue the costs of developing and producing ad hoc informational reports. Ad hoc reports will be created only if requested by the Partner and agreed-upon by Revenue.
- Partner shall reimburse Revenue's expenses for the implementation of changes to the BLS process, if requested by the Partner and agreed-upon by Revenue.
- All project coordination costs, including travel-related expenses, shall be absorbed by the respective parties for their own staff.
- The Partner shall reimburse Revenue for Partner's share of mainframe charges from the Department
 of Enterprise Services. Partner's share includes per inquiry/entry charge for access and usage of
 the BLS system, costs required to transmit Word document reports, and costs associated with ad
 hoc reports requested (if any).

VII. Billing procedures.

Partner will provide and maintain with Revenue its current billing addresses and the personnel, if any, to whom invoices should be directed. Revenue shall submit invoices to Partner as-needed, but in no event more frequently than monthly. Partner shall pay all invoices by warrant or account transfer within thirty (30) calendar days of the invoice issue date. Upon expiration or termination of this Agreement, any claim for payment not already made shall be submitted within ninety (90) calendar days after the expiration/termination date or the end of the fiscal year, whichever is earlier.

VIII. Confidentiality and data sharing.

The parties agree to the confidentiality and data sharing provisions set forth in Exhibit A and incorporated herein by this reference.

IX. Term and Termination.

This agreement is effective until terminated. Either party may terminate this Agreement upon ninety (90) calendar days' prior written notice to the other party.

X. Disputes.

The parties agree to participate in good faith mediation to resolve any disputes that are not otherwise resolved by agreement, prior to any action in court or by arbitration. At any time, either party may initiate formal mediation by providing written request to the other party setting forth a brief description of the dispute and a proposed mediator. If the parties cannot agree upon a mediator within fifteen (15) calendar days after receipt of the written request for mediation, the parties shall use a mediation service that selects the mediator for the parties. Each party shall be responsible for one-half of the mediation fees, if any, and its own costs and attorneys' fees. Either party may request intervention at any time by the Governor, as provided by RCW 43.17.330, in which case the Governor's process for resolving the dispute will control.

XI. Miscellaneous.

- A. Governing Law and Venue. This Agreement shall be governed by the laws of the State of Washington. Any action arising out of this Agreement must be commenced in Thurston County, Washington.
- B. Interpretation. This Agreement shall be interpreted to the extent possible in a manner consistent with all applicable laws and not strictly for or against either party.

- C. No Waiver. The failure of either party to enforce any term in any one or more instance will not be construed as a waiver or otherwise affect any future right to insist upon strict performance of the term. No waiver of any term of this Agreement shall be effective unless made in writing and signed by personnel authorized to bind the party against whom enforcement is sought.
- D. Assignment and Delegation. Either party may assign any right or interest, or delegate any duty or obligation, arising under this Agreement upon thirty (30) days written notice to the other party.
- E. Severability. If any provision of this Agreement is held invalid by a court of competent jurisdiction, the remaining provisions of this Agreement shall be given effect to the extent consistent with applicable law and the fundamental purpose of this Agreement.
- F. Survival. Terms of this Agreement which by their nature would continue beyond termination will survive termination of this Agreement for any reason, including without limitation, Sections 3 through 7 in Exhibit A.
- G. No third party beneficiaries. This Agreement is for the benefit of the parties and their successors and may not be enforced by any non-party.
- H. Amendments. No amendment to this Agreement is enforceable unless made in writing and signed by personnel authorized to bind the party against whom enforcement is sought.
- Merger and integration. This Agreement contains all the terms and conditions agreed upon by the
 parties. No other understandings, oral or otherwise, regarding the subject matter of this Agreement
 shall be deemed to exist or to bind any of the parties.
- J. Changes in law. The provisions of this Agreement shall be deemed to change in a manner that is consistent with any changes to any directly applicable statutory authority, provided that the change is consistent with the manifest intent of this Agreement and does not conflict with any of its express provisions. Any such change to this Agreement shall be effective on the effective date of the change in authority.

IN WITNESS WHEREOF, this Agreement is executed effective as of the date specified above.

State of Washington Department of Revenue Business Licensing Services	City of Fircrest
2/25/14 Date	Rich Posemblatt 02/15/14 Date
Template approved as to form	Approved as to form
ON FILE	Michael B. Snea
Rebecca Glasgow, Assistant Attorney General for Washington State	C174 ATTORNEY FEB 14, 2014 Date

1. Purpose and Scope

The following provisions establish the terms under which Revenue and Partner will share Confidential Licensing Information pursuant to the BLS Agency Partnership Agreement (the "Agreement").

2. Definitions

"Confidential Licensing Information" has the same meaning as "Licensing Information" under RCW 19.02.115(1) (b) and includes, but is not limited to, any information included in the master applications, renewal applications, and master licenses under the business licensing service program. Confidential Licensing Information is classified as at least Category 3 data under Washington's Standard for Securing Information Technology Assets, OCIO Standard No. 141.10.

3. Confidentiality

Partner and Revenue each agree to keep confidential and secure from unauthorized use, access, or disclosure, all Confidential Licensing Information received under the Agreement.

- A. Ensuring Security: Partner and Revenue shall each establish and implement physical, electronic, and managerial policies, procedures, and safeguards to ensure that all Confidential Licensing Information received by it under this Agreement is secure from unauthorized use, access, or disclosure.
- B. Electronic Security: Partner's electronic security policies, procedures, and safeguards must be at least as stringent as those set forth in Washington's Standard for Securing Information Technology Assets, OCIO Standard No. 141.10, as amended from time to time.
- C. Proof of Security. Revenue reserves the right to monitor, audit, or investigate Partner's security policies, procedures, and safeguards for Confidential Licensing Information. Partner agrees to provide information or proof of its security policies, procedures, and safeguards as reasonably requested by Revenue.

4. Statutory Prohibition Against Disclosure: Secrecy Affidavit.

- A. Criminal Sanctions. RCW 19.02.115 prohibits the disclosure of Confidential Licensing Information, except as expressly authorized by RCW 19.02.115. It is a misdemeanor for any person acquiring Confidential Licensing Information under this Agreement to disclose such information in violation of the disclosure limitations stated in RCW 19.02.115. Additionally, if the person is a state officer or employee, the person must forfeit such office or employment and is incapable of holding any public office or employment in Washington for a period of two years thereafter.
- B. Partner will require employees with access to Confidential Licensing Information to sign a copy of the secrecy affidavit attached at Exhibit B.

- A. Permitted Uses: Confidential Licensing Information may be used for official purposes only.
- B. Permitted Access: Confidential Licensing Information may be accessed only by Partner's employees and agents that have a bona fide need to access such information in carrying out their official duties.
- C. Permitted Disclosure: Confidential Licensing Information received under the Agreement must not be disclosed to non-parties unless the disclosure is:

- permitted under an express disclosure exception in RCW 19.02.115;
- ordered under any judicial or administrative proceeding; or
- otherwise expressly authorized by Revenue in writing.
- D. Public Records Requests: In the event that Partner reasonably believes that it must disclose information pursuant a Public Records Request, and Partner is prohibited from disclosing such information under the terms of this Agreement, Partner must give notice to DOR of its intention to disclose. The notice shall be provided at least 14 business days in advance of disclosure, the notice shall contain a copy of the public records request, and the notice shall reasonably identify the information that Partner believes is prohibited from disclosure under this Agreement.

In the event of any use, access, or disclosure of by Partner or its employees or agents in material violation of the confidentiality terms of this Agreement:

- A. Partner shall notify Revenue in writing as soon as practicable, but no later than three working days, after determining that a violation has occurred.
- B. Revenue may immediately terminate this Agreement and require the certified return or destruction of all records containing Confidential Licensing Information, however, Revenue shall provide Partner with an electronic record containing all information collected for Partner's licensing or other regulatory activities in an electronic medium.

7. Ownership and Retention of Records

20.3

Records furnished to Partner in any medium remain the property of Revenue. However, except as otherwise expressly provided in this Agreement, Partner may retain possession of all such records in accordance with its own electronic information and document retention policies.



STATE OF WASHINGTON DEPARTMENT OF REVENUE

FEB 27 2014
RECEIVED

February 26, 2014

City of Fircrest Attn: Colleen Corcoran 115 Ramsdell Street Firecrest, WA 98466

Re:

Contract K1061

Dear Ms. Corcoran:

Enclosed is an original signed copy of Contract K1061 between the City of Firecrest and the Washington State Department of Revenue.

If you have any questions regarding this Contract, please contact the Contract Manager listed on the Contract. You may also contact Jason LeMoine at (360) 725-7463 or <u>JasonL@dor.wa.gov</u>. Thank you for your assistance.

Sincerely,

Tim Hoosier Fiscal Analyst

Enclosure

cc: Contract File

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The Department of Revenue requests that each employee of any city, county, agency, or other entity participating in the BLS program who has access to Licensing Information read and become aware of the definition of "Licensing information," as well as the limitations and exceptions on disclosures.

By signing below, you acknowledge that you have read RCW 19.02.115 and agree to abide by the confidentiality requirements of state law.

State of Washington County of <u>Pierce</u>	
I, <u>Colleen Corcoran</u> , employ swear or affirm that I have read the attached statutes	red by <u>City of Ficeres</u> s and understand their requirements.
Dated:	Colleen Corcorcuse (Signature)

SUBSCRIBED AND SWORN TO before me this 12 Th day of FEBRUARY 2014



(Signature of Notary Public)

My appointment expires July 14, 2015

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The Department of Revenue requests that each employee of any city, county, agency, or other entity participating in the BLS program who has access to Licensing Information read and become aware of the definition of "Licensing Information," as well as the limitations and exceptions on disclosures.

By signing below, you acknowledge that you have read RCW 19.02.115 and agree to abide by the confidentiality requirements of state law.

State of Washington
County of

I, Sarbara Gollenge employed by City of Vicust swear or affirm that have read the attached statutes and understand their requirements.

Dated: 1/1/14

SUBSCRIBED AND SWORN TO before me this 127 day of Farmany 2014

NOTARY PUBLIC OF WASHING

(Signature of Notary Public)

My appointment expires Juny 14, 2015

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By signing below, you acknowledge that you have read RCW 19.02.115 and agree to abide by the confidentiality requirements of state law.

State of Washington
County of Prece

I, Angelie Stahlnecker employed by City of firerest swear or affirm that I have read the attached statutes and understand their requirements.

Dated: 2 · 13 · 14

SUBSCRIBED AND SWORN TO before me this 13m day of Frequency 2014

(Signature of Notary Public)

My appointment expires Juny 14,2015

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Records furnished to Partner in any medium remain the property of Revenue. However, except as otherwise expressly provided in this Agreement, Partner may retain possession of all such records in accordance with its own electronic information and document retention policies.

Confidentiality Affidavit

"Licensing Information" that is collected and maintained through the Business Licensing Service program is confidential and may not be disclosed by any person unless and to the extent expressly authorized by statute.

"Licensing Information" is defined under RCW 19.02.115(1)(b) and includes, without limitation, all information included in any master business license application, renewal application, or master license under the BLS program. It is a misdemeanor for any person to disclose this confidential Licensing Information except under certain limited circumstances.

The Department of Revenue requests that each employee of any city, county, agency, or other entity participating in the BLS program who has access to Licensing Information read and become aware of the definition of "Licensing Information," as well as the limitations and exceptions on disclosures.

By signing below, you acknowledge that you have read RCW 19.02.115 and agree to abide by the confidentiality requirements of state law.

State of Washington	
County of PIRCE	
I, SANDRA SCHIBIG emplo	
	yed by CITY OF FIRCKEST
swear or affirm that I have read the attached statute	s and understand their requirements.
Dated: <u>02.12.14</u>	0
A Life in the	Janala Schelan
	(Signature)

SUBSCRIBED AND SWORN TO before me this 10 day of Johnson, 2014



(Signature of Notary Public)

CITY OF FIRCREST 1 **RESOLUTION NO. 1318** 2 A RESOLUTION OF THE CITY COUNCIL OF THE CITY 3 OF FIRCREST, WASHINGTON, AUTHORIZING THE CITY MANAGER TO EXECUTE AN AGREEMENT WITH 4 THE STATE OF WASHINGTON DEPARTMENT OF REVENUE BUSINESS LICENSING SERVICES TO ACT AS THE CITY'S AGENT FOR BUSINESS LICENSING **ACTIVITIES** WHEREAS, the City of Firerest has need of specialized services; and WHEREAS, The State of Washington Department of Revenue Business License Services has the required experience and expertise to provide such services; Now, Therefore, BE IT RESOLVED BY THE CITY COUNCIL OF THE CITY OF FIRCREST: Section 1. The City Manager is hereby authorized and directed to execute an agreement with the State of Washington Department of Revenue Business License Services to act as the City's agent for business licensing activities. APPROVED AND ADOPTED BY THE CITY COUNCIL OF THE CITY OF FIRCREST, WASHINGTON, at a regular meeting thereof this 11th day of February 2014. APPROVED ATTEST: isa Keely, Oty Clerk APPROVED AS TO FORM: Michael B. Smith, City Attorney

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Form (Rev. October 2007) Department of the Treasury

Internal Revenue Service

Request for Taxpayer Identification Number and Certification

Give form to the requester. Do not send to the IRS.

					_				
	Name (as shown on your income tax return)								
	City of Fircrest Business name, if different from above								
gag									
5									
Print or type Specific Instructions o	Check appropriate box: ☐ Individual/Sole proprietor ☐ Corporation ☐ Partnership ☐ Limited liability company. Enter the tax classification (D=disregarded entity, C=corporation, P=partnership) ▶			Exempt payee					
in in	Address (number, street, and apt. or suite no.)	Requester's name and a		dress (optional)					
115 Ramsdell Street									
<u>.</u>	City, state, and ZIP code								
S S	Fircrest WA 98466								
See	List account number(s) here (optional)								
Part	Taxpayer Identification Number (TIN)								
backup withholding. For individuals, this is your social security number (SSN). However, for a resident			Social security number		7				
allen, sole proprietor, or disregarded entity, see the Part I Instructions on page 3. For other entities, it is your employer identification number (EIN). If you do not have a number, see How to get a TIN on page 3.		n page 3.	or		_				
Note. If the account is in more than one name, see the chart on page 4 for guidelines on whose number to enter.			Employer identification number 91 6001431		7				
Part	II Certification				_				
Under	penalties of perjury, I certify that:								
1. The	e number shown on this form is my correct taxpayer identification number (or I am waiting	for a number	to be issu	ed to me), and					

- 2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, and
- 3. I am a U.S. citizen or other U.S. person (defined below)

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest pald, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the Certification, but you must provide your correct TIN. See the instructions on page 4.

Sign Here

Signature of U.S. person & Colleen Corcoran, Finance Dir Date > 02/03/14

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Purpose of Form

A person who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) to report, for example, income paid to you, real estate transactions, mortgage interest you paid, acquisition or abandonment of secured property, cancellation of debt, or contributions you made to an IRA.

Use Form W-9 only If you are a U.S. person (including a resident allen), to provide your correct TIN to the person requesting it (the requester) and, when applicable, to:

- 1. Certify that the TIN you are giving is correct (or you are waiting for a number to be issued),
 - 2. Certify that you are not subject to backup withholding, or
- 3. Claim exemption from backup withholding if you are a U.S. exempt payee. If applicable, you are also certifying that as a U.S. person, your allocable share of any partnership income from a U.S. trade or business is not subject to the withholding tax on foreign partners' share of effectively connected income.

Note. If a requester gives you a form other than Form W-9 to request your TIN, you must use the requester's form if it is substantially similar to this Form W-9.

Definition of a U.S. person. For federal tax purposes, you are considered a U.S. person if you are:

- An individual who is a U.S. citizen or U.S. resident alien,
- A partnership, corporation, company, or association created or organized in the United States or under the laws of the United States,
- · An estate (other than a foreign estate), or
- A domestic trust (as defined in Regulations section 301.7701-7).

Special rules for partnerships. Partnerships that conduct a trade or business in the United States are generally required to pay a withholding tax on any foreign partners' share of income from such business. Further, in certain cases where a Form W-9 has not been received, a partnership is required to presume that a partner is a foreign person, and pay the withholding tax. Therefore, if you are a U.S. person that is a partner in a partnership conducting a trade or business in the United States, provide Form W-9 to the partnership to establish your U.S. status and avoid withholding on your share of partnership income.

The person who gives Form W-9 to the partnership for purposes of establishing its U.S. status and avoiding withholding on its allocable share of net income from the partnership conducting a trade or business in the United States is in the following cases:

• The U.S. owner of a disregarded entity and not the entity,